

END OF FINANCIAL YEAR CHECKLIST



WHAT CAN I CLAIM?

- Accountants fees
- Advertising
- Agents fees
- Bank charges
- Body corporate fees
- Borrowing expenses
- Cleaning
- In-house audio and video
- Interest expense
- Lease preparation
- Legal costs
- Mortgage discharge expenses
- Mortgage insurance
- Postage, stationery, telephone calls and rental
- Pre-payments
- Quantity Surveyor report
- Rates
- Repairs and maintenance
- Security

PAPERWORK TO ASSIST YOUR ACCOUNTANT

- Bank statements for property related accounts – income and expense accounts and loan accounts.
- Invoices and receipts relating to your property expenses.
- Insurance documents outlining your insurance premiums.
- Statement of income and expenses from your property manager
- Rates notices.
- Tax depreciation schedule (quantity surveyors report).

HELPFUL LINKS

ATO: GUIDE FOR RENTAL PROPERTY OWNERS

<https://www.ato.gov.au/forms-and-instructions/rental-properties-2024>

